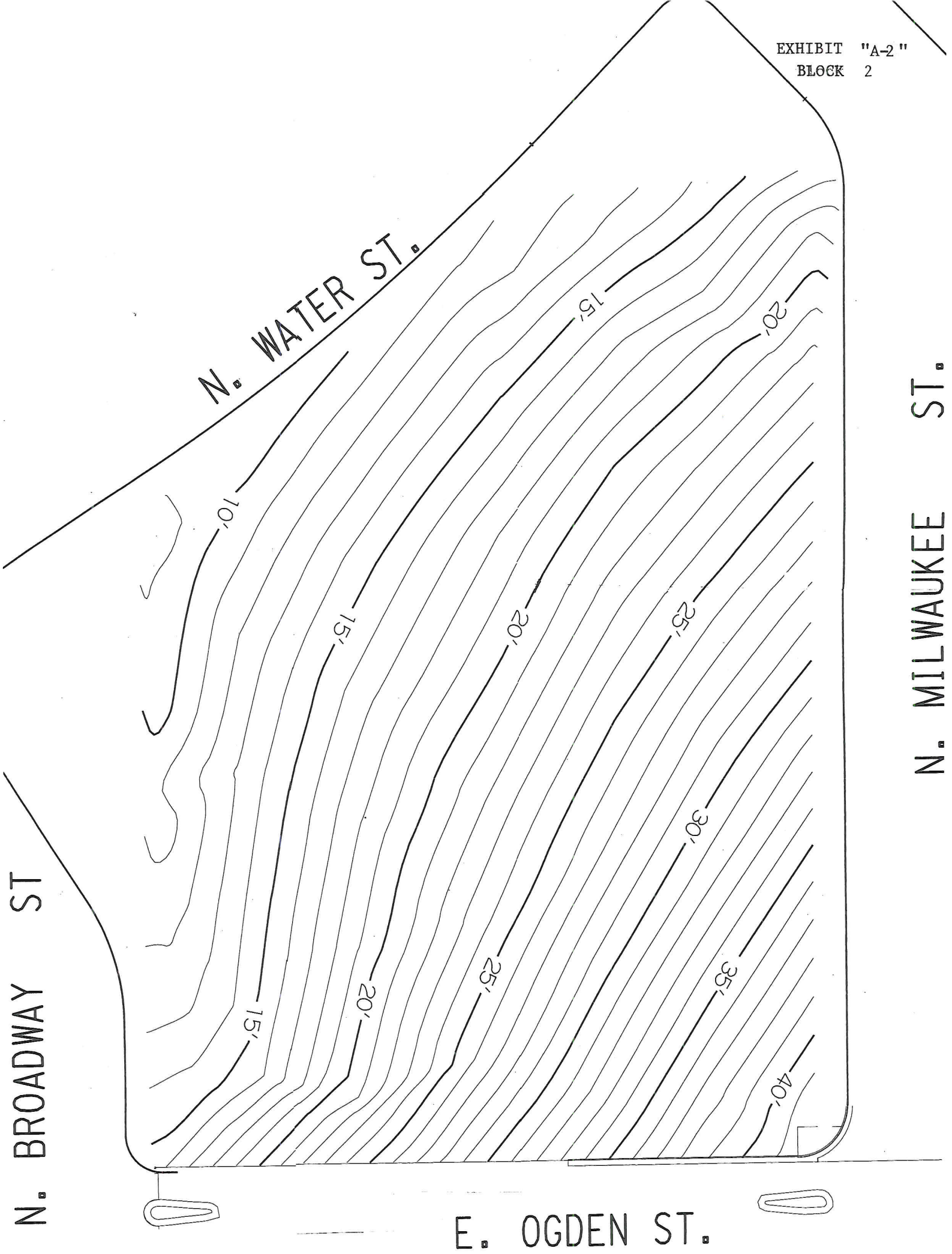EXHIBIT "A-2"
BLOCK 2